WG6 Right Clearence Documentation Tool Project Management Issues

Miklós Lendvay, Project Manager for the Hungarian National Library Platform

National Széchényi Library, Budapest

2nd EODOPEN PROJECT MEETING
13-15 May 2020, Online

1st Project Meeting EODOPEN:

Remote participation of NSZL

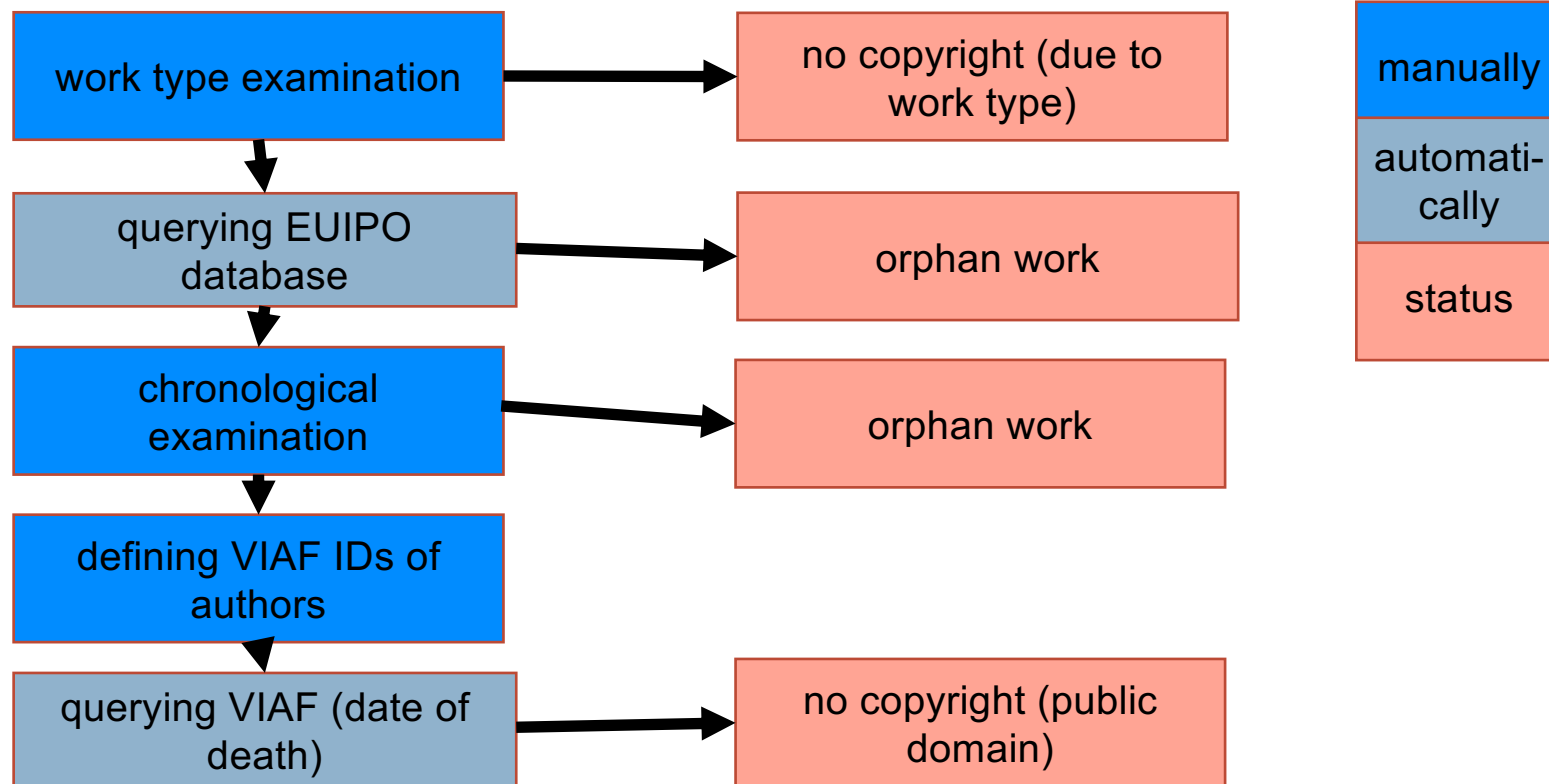**Diligent „solo" work with workflow questionnaire in NSZL**

Director general changed twice after the project started

COVID19 virus epidemic – extra tasks

2nd Project Meeting EODOPEN online:

Remote participation of all libraries / Working Groups

folio

Right clearance process 1.

work type examination	→	no copyright (due to work type)
↓		
querying EUIPO database	→	orphan work
↓		
chronological examination	→	orphan work
↓		
defining VIAF IDs of authors		
↓		
querying VIAF (date of death)	→	no copyright (public domain)

manually
automati-cally
status

folio

Diligent „solo" work with workflow questionnaire in NSZL

THANKS for the participating libraries:

P01	UIBK	University of Innsbruck
P03	NUK	National and University Library (Ljubljana)
P04	MZK	Moravian Library
P05	UG	University of Greifswald
P06	NLS	National Library of Sweden
P11	NLE	National Library of Estonia
P12	NSL	National Széchényi Library
P13	CVTISR	Slovak Centre of Scientific and Technical Information
P14	UREG	University of Regensburg
P15	VU	University of Vilnius

7.c.1. insufficient data on right holder(s) (est, ger)

20. author(s) died more than 70 years ago

8. (!) making available as no copyright (public domain)

19. making available registered orphan work
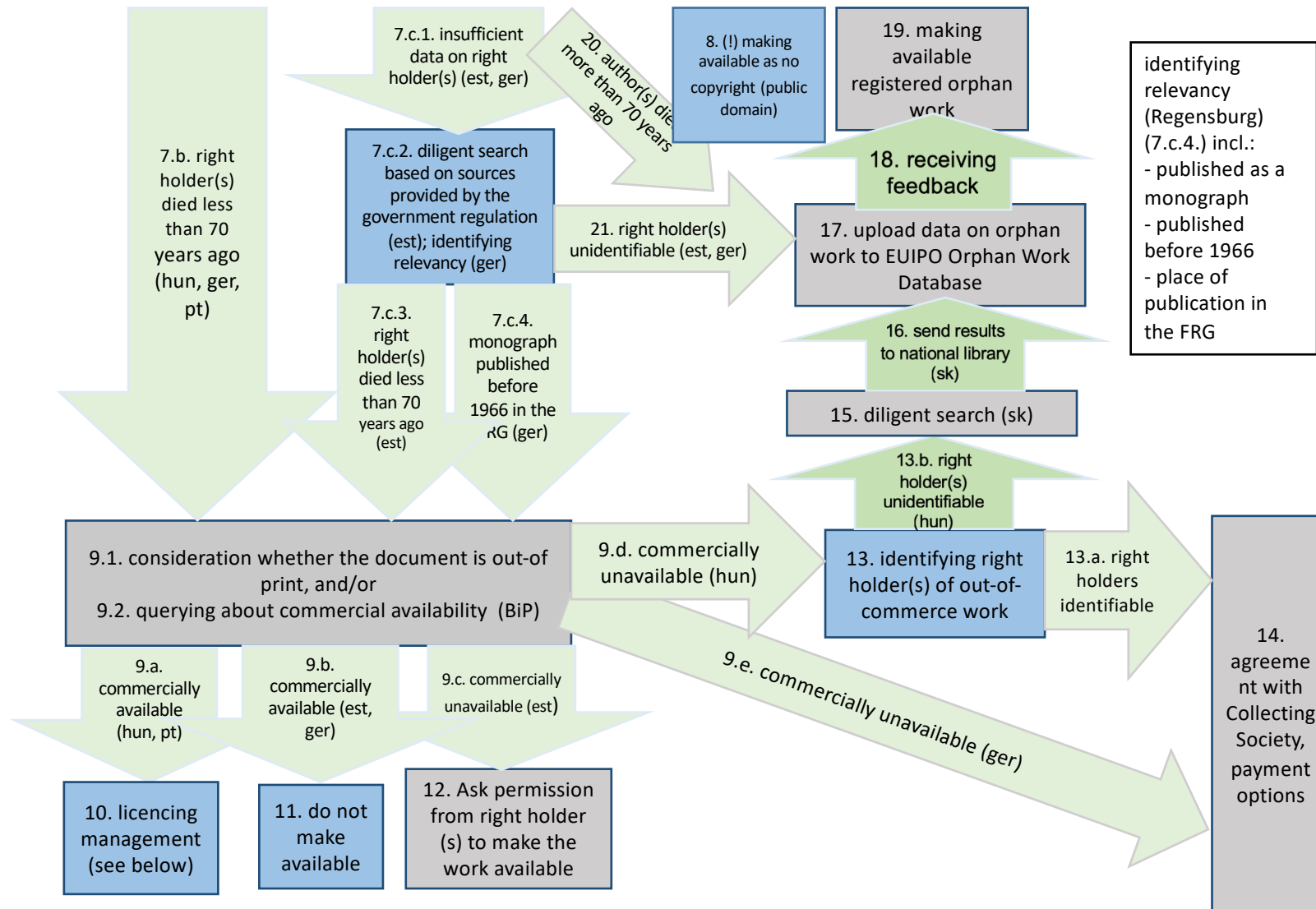
identifying relevancy (Regensburg) (7.c.4.) incl.:
- published as a monograph
- published before 1966
- place of publication in the FRG

7.b. right holder(s) died less than 70 years ago (hun, ger, pt)

7.c.2. diligent search based on sources provided by the government regulation (est); identifying relevancy (ger)

18. receiving feedback

21. right holder(s) unidentifiable (est, ger)

17. upload data on orphan work to EUIPO Orphan Work Database

7.c.3. right holder(s) died less than 70 years ago (est)

7.c.4. monograph published before 1966 in the FRG (ger)

16. send results to national library (sk)

15. diligent search (sk)

13.b. right holder(s) unidentifiable (hun)

9.1. consideration whether the document is out-of-print, and/or
9.2. querying about commercial availability (BiP)

9.d. commercially unavailable (hun)

13. identifying right holder(s) of out-of-commerce work

13.a. right holders identifiable

9.a. commercially available (hun, pt)

9.b. commercially available (est, ger)

9.c. commercially unavailable (est)

9.e. commercially unavailable (ger)

14. agreement with Collecting Society, payment options

10. licencing management (see below)

11. do not make available

12. Ask permission from right holder(s) to make the work available

WG 6 Rights clearance documentation tool

Rights clearance is a substantial part of the work to be carried out when digitising 20th and 21st century literary works. However, **no uniform tool or IT infrastructure exists** to support the librarians in the important task of documentation of the rights clearance processes. These **processes range** from the documentation of the so called "diligent search" in case of orphan works or direct communication processes in case of agreements with authors or publishing houses to finally the back-and-forth communication in the process of supporting self-archiving deposits of researches at the own institution. Currently, all librarians are bound to "home grown" solutions and document their rights clearance activities and results in very different ways, e.g. on Excel sheets, Word documents, e-mail extracts. Most of them do not opt for long-term archiving and do not work in concordance with the libraries' central business and workflow systems/platforms, i.e. the integrated library system/library services platform. Thus, this working group will aim at **developing tool(s)** to support library staff in duly documenting the search and communication processes.

The National Széchényi Library of Hungary (OSZK, P12) will lead this working group and is responsible for the activities A17-A19 as described as follows which will be carried out in close cooperation with the partners P1 UIBK, P4 MZK, P5 UG, P6 NLS, P8 KNAV, P10 BNP, P11 NLE, P14 UREG and P15 VU.

Activity A17: Identifying requirements

of technical infrastructure

for legally appropriate documentation

of rights clearance activities (M1-M26)

The working group members will identify requirements for a tool for legally appropriate documentation of rights clearance activities (of all kinds) taking into account frame conditions such as national laws and current state-of-the-art interfaces and platforms and compile those in a specification paper.

D17 Specification paper 1 (M26)

Deadline: 31.12.2021

Activity A18: Specifying requirements

of implementation of rights clearance documentation tool

into other workflows and environments (M27-M35)

The working group will specify the requirements of implementation of the rights clearance documentation tool into other workflows and environments such as the eBooks on Demand workflow, integrated library systems (ILS) and/or library services platforms, local library catalogues, union catalogues and other search tools for librarians.

D18 Specification paper 2 (M35)

Deadline: 30.09.2022

Activity A19: Implementing and testing

rights clearance documentation tool

(M27-M60)

OSZK will implement the technical infrastructure as described in the specification papers D17 and D18. After the first successful tests within the infrastructure of working group members only, then the infrastructure will be tested with libraries from outside the project consortium (e.g. FOLIO/OLE community). The final aim of this activity is to provide the rights clearance documentation tool for reuse by any interested library as source code under an open source license as well as a ready-to-use web-service module for upcoming next-generation library systems such as FOLIO.

D19 Trial Implementations (M42, M60)

Deadline: 31.10.2024

All activities will be carried out in close cooperation

with the WG 5 **"Rights clearance and assessment support".**

The requirements collected in WG5 will be used for A18.

The trial implementations from A19 will be tested in A15

and considered in best practice examples and scenarios in A16.

A17	Identifying requirements of technical infrastructure for legally appropriate documentation of rights clearance activities	01.09.19 01.09.19	31.12.20 31.12.21	NSZL	P1 UIBK, P4 MZK, P5 UG, P6 NLS, P8 KNAV, P10 BNP, P11 NLE, P14 UREG P15 VU
A18	Specifying requirements of implementation of rights clearance documentation tool into other workflows and environments	01.11.20 01.01.22	31.07.21 30.09.22	NSZL	
A19	Implementing and testing rights clearance documentation tool	01.08.21 01.10.22	31.08.23 31.10.24	NSZL	

P01	UIBK	University of Innsbruck
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P14	UREG	University of Regensburg
P15	VU	University of Vilnius

Next steps:

Regular monthly online work meetings starting

Please sign up for the mailing list WG6!

Sharing the work:

Requirement gathering

Investigation of best practices

Existing workflows and software in participating libraries

FOLIO / Hungarian National Library Platform

Writing specification